

Unilever plc – Valuation

April 2026

Ticker	ULVR
Company	Unilever plc
Currency	GBX
Industry	Household & Personal Products

Description
Unilever PLC operates as a fast-moving consumer goods company. It operates through Beauty & Personal Care, Foods & Refreshment, and Home Care segments. The Beauty & Personal Care segment provides skin care and hair care products, deodorants, and skin cleansing products. The Foods & Refreshment segment offers ice cream, soups, bouillons, seasonings, mayonnaise, ketchups, and tea categories. The Home Care segment provides fabric solutions and various cleaning products. The company offers its products under the Domestos, OMO, Seventh Generation, Ben & Jerry's, Knorr, Magnum, Wall's, Bango, the Vegetarian Butcher, Axe, Cif, Comfort, Dove, Lifebuoy, Lux, Rexona, Sunsilk, Equilibra, OLLY, Liquid I.V., SmartyPants, Onnit, Hellmann's, and Vaseline brands. Unilever PLC was incorporated in 1894 and is headquartered in London, the United Kingdom.

Metric	EPS
EPS (ttm)	224.00
Book Value Per Share	806.25
Avg. 5Y Price Change	2.00%
Cost of Equity	16.00%
Book Value Per Share Growth	8.00%
Earnings Per Share Growth	5.00%
Sales Per Share Growth	0.00%
Operating Cash Flow Per Share Growth	1.00%
Growth Rate	3.00%
Forecasted Growth	2026: 230.72 2027: 237.64 2028: 244.77 2029: 252.11 2030: 259.68 2031: 267.47

Discounted	2026: 198.90 2027: 176.61 2028: 156.81 2029: 139.24 2030: 123.64 2031: 109.78
Terminal Rate	1.00%
Fair Value	1,644.16

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SAMPLE
NOT FOR
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